



WEEKLY AGRICULTURAL REPORT

APRIL 8, 2021



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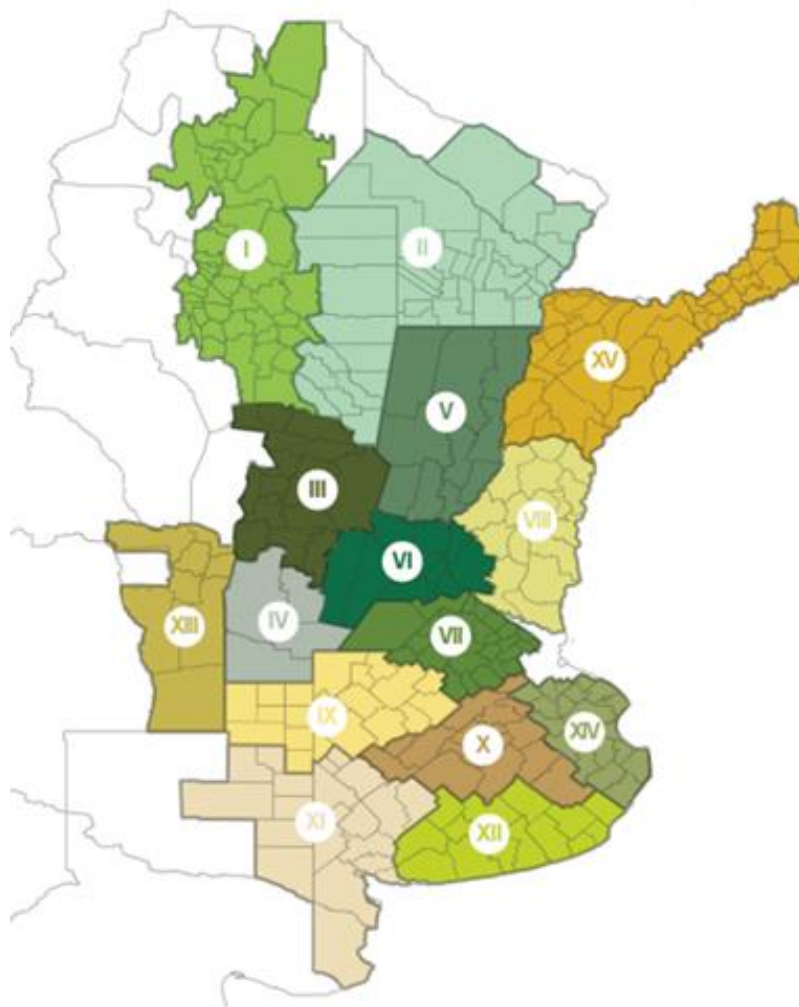
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 8 TO 14, 2021:

**WARM TEMPERATURES, COUPLED WITH
PRECIPITATIONS OVER THE SOUTHEAST AND
CENTER-EAST OF THE AGRICULTURAL AREA.
MODERATE/ SCARCE VALUES OVER THE REST OF
THE AREA. FINAL SHARP TEMPERATURE DROP.**

At the beginning of the perspective, the effect of tropical winds will maintain maximum temperatures high in the north of the agricultural region. Values will be moderate, albeit above the average, over the south and center of the region. At the same time, the entry of a storm front, will bring abundant / very abundant precipitations to the southeast and center-east of the Ag. region. The west and the north of the area will receive rainfalls ranging from moderate to scarce. Coupled with the front, the entry of southerly winds will bring a sharp temperature drop to most part of the area, with chances of frosts over most part of the South and the West. .



SOYBEAN

The harvest of early-planted plots of soybeans continues expanding, especially into both belts and the north-center of Santa Fe. Weekly progress is estimated at 2.64%. The early results are below the initial expectations and the historical averages. Given the importance of the aforementioned areas, we adjust our production estimate to 43,000,000 tons, down 1M tons from our last report.

CORN

Last week's good weather conditions fostered the harvest of corn. Most of the progress was observed in the provinces of Entre Ríos, Córdoba, Santa Fe and Buenos Aires. To date, the cereal is 12% collected. Weekly progress stands at 4.1 percentage points. Last week's yields stand below the productivities of the previous season. Under this scenario, we maintain our final production estimate at 45 M tons, down 6.5 tons YoY (Production season 2019/20: 51.5 M Tons).

SUNFLOWER

The weekly progress is estimated at 9,6 percentage points. To date, sunflower is 94% collected. There is a YoY progress of 1.9 percentage points. After a week without significant rainfalls, harvest is complete in the south of Córdoba. However, the soil recovery was slow in some areas of the west of Buenos Aires, thus delaying fieldwork. The weekly progress in this area ranged between 3 to 5 percentage points. Current production is estimated at 2.5 M tons with an average yield of 2.18 T/H. Under this scenario, we maintain our final production estimate at 2.7 M tons.



Annex



SOYBEAN

2020/21 Season

Data to: April 07, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	-	1.369.476	-	-	-	
II	NEA	1.664.000	1.000	1.663.000	1,5	24.980	31.224	
III	NCnt Cba	1.761.400	1.276	1.760.124	2,1	36.425	112.762	
IV	S Cba	1.640.600	768	1.639.832	1,6	25.585	74.068	
V	NCnt SFe	1.100.000	2.205	1.097.795	4,4	48.846	-	
VI	North Belt	2.250.000	6.750	2.243.250	10,0	223.988	777.207	
VII	South Belt	2.327.000	6.804	2.320.196	8,3	193.584	605.759	
VIII	ECnt ER	1.063.000	400	1.062.600	0,8	7.996	14.793	
IX	N LP-W BA	1.880.000	2.025	1.877.975	2,2	40.439	136.155	
X	Cnt BA	697.704	308	697.396	1,1	7.685	21.518	
XI	SW BA-S LP	300.000	70	299.930	0,3	999	2.297	
XII	SE BA	620.000	-	620.000	-	-	-	
XIII	SL	272.000	-	272.000	-	-	-	
XIV	Cuenca Sal	181.820	-	181.820	-	-	-	
XV	Others	73.000	-	73.000	-	-	-	
TOTAL		17.200.000	21.606	17.178.394	3,6	610.525	31,1	1.898.582

CORN

2020/21 Season

Data to: April 07, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	1.800	898.200	2,6	22.932	81,2	186.221
IV	S Cba	792.000	1.850	773.150	3,8	29.168	82,9	241.697
V	NCnt SFe	234.000	2.584	237.416	36,2	85.958	61,4	527.861
VI	North Belt	670.000	11.500	588.500	42,4	249.250	89,8	2.237.317
VII	South Belt	540.000	10.000	450.000	36,0	161.952	87,5	1.417.870
VIII	ECnt ER	320.000	3.800	330.200	34,3	113.270	58,5	662.667
IX	N LP-W BA	665.000	2.500	687.500	7,2	49.230	86,0	423.378
X	Cnt BA	327.000	1.000	332.000	4,0	13.220	82,0	108.385
XI	SW BA-S LP	165.000	450	167.550	5,0	8.355	50,0	41.775
XII	SE BA	233.000	580	241.420	2,0	4.817	80,0	38.534
XIII	SL	325.000	560	292.440	3,7	10.726	75,0	80.445
XIV	Cuenca Sal	112.000	776	117.224	4,5	5.232	80,0	41.859
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	37.400	6.262.600	12,0	754.110	79,7	6.008.010

SUNFLOWER

2020/21 Season

Data to: April 07, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	500	5.000	100,0	5.000	18,7	9.332
IV	S Cba	21.000	1.300	19.700	100,0	19.700	20,8	40.943
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	600	9.900	100,0	9.900	21,6	21.415
VII	South Belt	8.500	400	8.100	100,0	8.100	25,7	20.799
VIII	ECnt ER	7.500	500	7.000	100,0	7.000	21,3	14.899
IX	N LP-W BA	122.000	4.250	117.750	98,9	116.455	27,6	321.079
X	Cnt BA	69.000	2.030	66.970	96,7	64.740	23,0	149.212
XI	SW BA-S LP	340.000	8.120	331.880	95,5	316.945	20,4	648.037
XII	SE BA	364.000	6.370	357.630	87,3	312.175	21,3	665.418
XIII	SL	19.000	990	18.010	90,0	16.209	16,8	27.232
XIV	Cuenca Sal	100.000	2.700	97.300	90,0	87.570	27,7	242.431
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	48.160	1.251.840	94,0	1.176.394	21,8	2.560.050